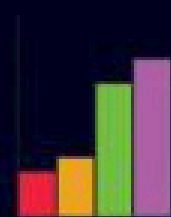




**Date**

**Dec 17, 2024**



**Buy Range**

**250-275/-**



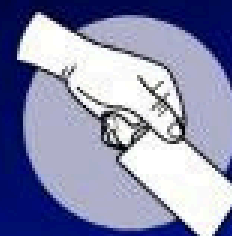
**Target holding period**

**₹530.00**



**Potential from CMP**

**110%**



**Holding Period**

**1 Year**



**SUNFLAG  
STEEL**

# 1/ Highly Undervalued Gem Alert!

Market Cap	₹ 4,956 Cr.	Current Price	₹ 275	High / Low	₹ 280 / 175
Stock P/E	33.6	Book Value	₹ 385	Dividend Yield	0.00 %
ROCE	5.69 %	ROE	3.37 %	Face Value	₹ 10.0
EVEBITDA	14.0	PEG Ratio	6.21	Price to book value	0.71
Industry PE	29.9	Profit after tax	₹ 148 Cr.	Debt to equity	0.09
EPS	₹ 8.19	Dividend yield	0.00 %		

**This stock is trading at ₹275, far below its Book Value of ₹385. Let me walk you through why this company is a hidden treasure.**

# 2/ Strategic Investment



**Lloyds Metals & Energy Ltd** ₹ 1,116 ▲ 1.59%  
13 Dec - close price

[lloyds.in](https://lloyds.in)

[BSE: 512455](https://www.bseindia.com/quote/512455)

[NSE: LLOYDSME](https://www.nseindia.com/quote/LLOYDSME)

Market Cap	₹ 58,327 Cr.	Current Price	₹ 1,116	High / Low	₹ 1,139 / 522
Stock P/E	39.7	Book Value	₹ 111	Dividend Yield	0.09 %
ROCE	78.3 %	ROE	56.6 %	Face Value	₹ 1.00
EVEBITDA	27.6	PEG Ratio	0.31	Price to book value	10.1
Industry PE	22.5	Profit after tax	₹ 1,468 Cr.	Debt to equity	0.01
EPS	₹ 28.8	Dividend yield	0.09 %		

The company holds 11.96% stake in Lloyds Metals & Energy, worth a staggering ₹6950 Cr. Meanwhile, its current market cap is just ₹4950 Cr. You're buying the core business at a deep discount!



## 3/ Capacity Expansion

In FY24, the company ramped up its rolling capacity from 4 lakh MTPA to 6.68 lakh MTPA by commissioning a new blooming mill. Such expansions will fuel revenue growth and market leadership.

## 4/ New Horizons

The company is venturing into Super Alloy Steel Manufacturing to cater to high-tech industries:

Aircraft parts , Armaments ,Submarines, Space vehicles Rocket engines & more.

Future orders from Mazagon Dock or HAL could be game-changing!

# 5/ Blue-Chip Clientele

The company already supplies to big names like: TVS, Maruti Suzuki, Ford, Bajaj, Toyota, Nissan, Even JCB & Lamborghini!

This speaks volumes about their credibility and product quality.



# 6/ Technical Breakout

The stock recently gave a solid breakout at ₹275, signaling bullish momentum. With strong fundamentals and technical backing, it has the potential to double in the next 2 years.

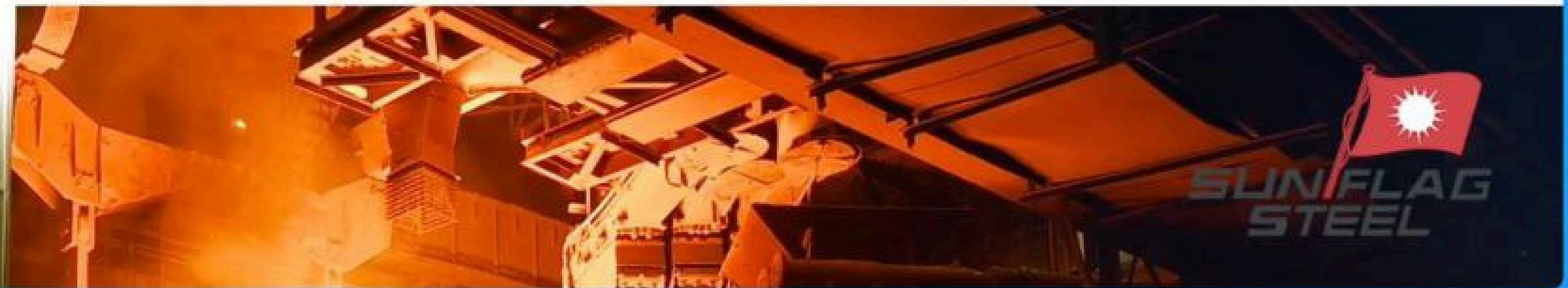


# 7/ Company Name : Sunflag Iron & Steel

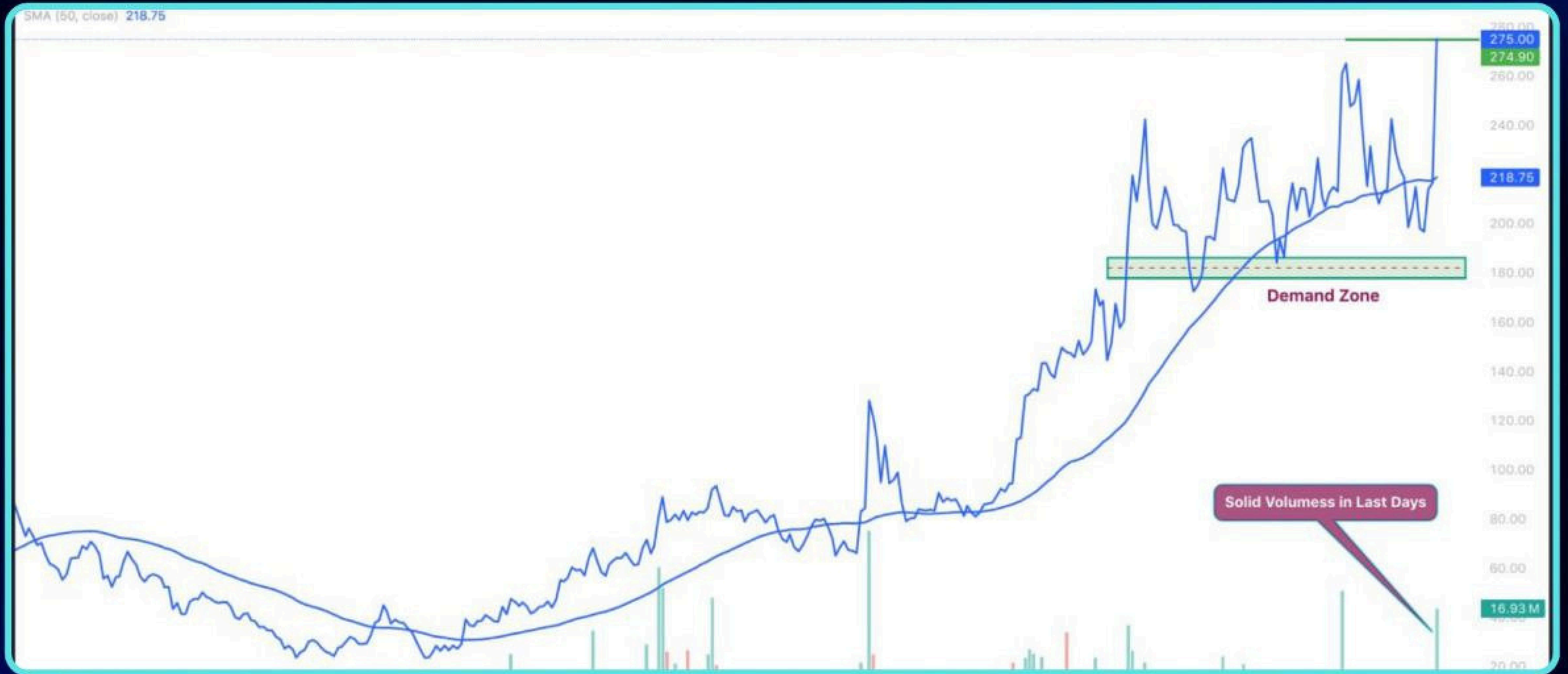
Undervalued stock, strategic investments, capacity expansions, new business ventures, and a focus on diversified growth make this company a strong BUY. Are you adding this gem to your portfolio?

## Sunflag Steel Transform Steelmaking

Sunflag Steel is one of the largest Nagpur-based steel producers in India, initiated its steel journey in 1989 with a state-of-the-art integrated plant near Nagpur. The company specializes in high-quality steel, including special alloy and stainless steel.



# 8/ 5 Year chart :







# DISCLAIMER

- Investment in securities market is subject to market risks. Read all the related documents carefully before investing.
- We don't guarantee any kind of profit.
- Stock market involves risk and trade only if are comfortable with risk.
- Registration Granted by SEBI and certification from NISM is no way guarantee performance of the intermediary or provide any assurance or returns to investors.

## 1. About the Research Analyst:

Akash Garg Proprietor of AG Analyst (Sole Proprietor) is an Individual Research Analyst having its office at House No 414 Ward No 15, Moti Colony, Near 999 Mobile Shop, Palwal, Faridabad, Haryana, 121102.

Akash Garg Proprietor of AG Analyst (Sole Proprietor) was registered with SEBI as an Individual vide Registration number INH000011501 on Feb 23, 2023, pursuant to which it provides Research Analyst services to its clients.

## 2. About the Research Analyst:

Mr. Akash Garg has done BCOM and Chartered Accountant. With a strong analytical skill set, he excels in identifying investment ideas and implementing effective strategies.

## 3. Details of Business activities:

Mr. Akash Garg provides recommendations based on both fundamental and technical analysis. He also provide research calls on telegram/whatsapp to the free subscribers, if any. And the subscribers who want to join for paid services then the same will be provided on paid services by taking subscription amount from that client.

## 4. Disciplinary History:

There are no outstanding litigations or no disciplinary history against Akash Garg.

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